



PRESS RELEASE

**CNMV AUTHORISES MFE-MEDIAFOREUROPE N.V.'S
VOLUNTARY TENDER OFFER OVER THE SHARES OF
MEDIASET ESPAÑA COMUNICACIÓN, S.A.**

The Spanish Securities Market Commission (the “**CNMV**”) has authorised today, 26 May 2022, the voluntary tender offer (the “**Offer**”) launched by MFE-MEDIAFOREUROPE N.V. (“**MFE**”) for the entire share capital of Mediaset España Comunicación, S.A. (“**MES**”). The offer document (*folleto explicativo*) (the “**Offer Document**”) regarding the Offer filed by MFE with the CNMV on 24 May 2022 and approved by the CNMV on 26 May 2022 is available on the CNMV’s website ([link](#)) and on MFE’s website ([link](#)).

In addition, MFE has prepared and published an exemption document (the “**Exemption Document**”), which does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “**Prospectus Regulation**”), and which is available on MFE’s corporate website ([link](#)).

The Exemption Document (i) has been prepared by MFE in accordance with the requirements of Annex I of the Commission Delegated Regulation (EU) 2021/528 of 16 December 2020 supplementing Regulation (EU) 2017/1129 of the European Parliament and of the Council as regards the minimum information content of the document to be published for a prospectus exemption in connection with a takeover by means of an exchange offer, a merger or a division; (ii) has not been reviewed nor approved by any authority and, specifically, has not been approved nor registered by the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*, “AFM”), the Italian authority (*Commissione Nazionale per le Società e la Borsa*, “CONSOB”) nor by the CNMV; and (iii) does not contain any information which is inconsistent or modifies in any aspect the Offer Document, which has been authorised by the CNMV on the date hereof.

Amsterdam – Cologno Monzese, 26 May 2022

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This press release contains inside information within the meaning of Article 7(1) of the Regulation (EU) 596/2014 - Market Abuse Regulation

MFE-MEDIAFOREUROPE is an international holding company that brings together Europe's leading commercial broadcasters.

MFE-MEDIAFOREUROPE is based in Amsterdam, in the Netherlands, and fiscal resident in Italy. It controls Mediaset SpA and Mediaset España Comunicación (both fiscal resident in their respective countries) and is the main shareholder of the German broadcaster ProSiebenSat1.

MFE-MEDIAFOREUROPE is listed on the Milan Stock Exchange (Ticker: MFEA, MFEB)
