



PRESS RELEASE

MFE-MEDIAFOREUROPE N.V.: ADDITIONAL LISTING OF THE MFE SHARES A ON THE SPANISH STOCK EXCHANGES FIRST TRADING DAY: 14 JUNE 2023

MFE-MEDIAFOREUROPE N.V. (“**MFE**” or the “**Company**”) announces the start of trading of the MFE ordinary shares “A” – ISIN NL0015000MZ1, with a nominal value of EUR 0.06 each and granting 1 voting right per share – (the “**MFE Shares A**”) on the Spanish stock exchanges of Barcelona, Bilbao, Madrid and Valencia, which are organised and managed by their respective managing companies of the stock exchanges (*Sociedades Rectoras de las Bolsas de Valores*) (the “**Spanish Stock Exchanges**”), that have occurred today (the “**Additional Spanish Listing**”).

The Additional Spanish Listing is the last step of a broader process aimed at strategically and operationally integrating MFE and Mediaset España Comunicación, S.A. (“**MES**”) and, therefore, creating of a pan-European media and entertainment group which, while maintaining its leading position in its domestic markets, will acquire a superior competitive dimension and the potential to expand into certain countries throughout Europe.

The main milestones of such broader process, other than the Spanish Additional Listing, were: (i) a voluntary tender offer launched by MFE for the acquisition of the entire share capital of MES on 7 June 2022 (which was settled on 14 July 2022 and by virtue of which MFE reached a stake of 82.9% of the share capital of MES); (ii) a segregation by MES of its assets and liabilities, including its shareholdings in other companies, except for part of MES’ cash and all its shareholding in ProSiebenSat.1 Media SE, and the financial transactions relating to such shareholding, to Grupo Audiovisual Mediaset España Comunicación, S.A., a fully owned subsidiary of MES at that time, (“**GA Mediaset**”) that was completed on 25 April 2023 (the “**Segregation**”); and (iii) a common cross-border merger by absorption of MES (as absorbed company) with and into MFE (as absorbing company) that was completed on 3 May 2023 (the “**Merger**”).

As a result of the Additional Spanish Listing, the MFE Shares A are listed on both the Italian regulated market Euronext Milan managed by Borsa Italiana S.p.A. under the ticker symbol “**MFE A**” and the Spanish Stock Exchanges (where the MES’ ordinary shares were listed before the completion of the Merger), under the ticker symbol “**MFEA**”.

Dividend policy

MFE’s shareholders will benefit of the dividend policy adopted by MFE in accordance with the Dutch corporate governance code and the articles of association. In particular, MFE’s dividend policy provides for the distribution of at least 50% of the consolidated ordinary net profit of the year.

In accordance with the dividend policy, (i) the general shareholders' meeting of MFE held on 29 June 2022 approved to make a dividend distribution equal to EUR 0.05 for each MFE Share A and MFE ordinary shares B, which was paid on 21 September 2022; and (ii) the general shareholders' meeting of MFE held on 7 June 2023 approved to make a dividend distribution equal to EUR 0.05 for each MFE Share A and each MFE ordinary share B, which will be paid on 26 July 2023 (with ex-dividend date on 24 July, 2023 and record date on 25 July, 2023).

Maintenance of all activity and payment of taxes in Spain

As described above, in the context of the Merger and immediately before its completion, MES executed the Segregation in favour of GA Mediaset.

As a consequence, GA Mediaset manages all the activity of the MFE group in Spain and has received all MES's assets and liabilities, including its shareholdings in other companies, except for part of MES' cash and all its shareholding in ProSiebenSat.1 Media SE, and the financial transactions relating to such shareholding.

GA Mediaset will continue maintaining the activities, investment, contents production and tax payment obligations in Spain, as MFE has assured in official documentation. The Merger has not had a significant impact on MES' employees or their working conditions and rights that they had before becoming employees of GA Mediaset.

Amsterdam – Cologno Monzese, 14 June 2023

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***MFE-MEDIAFOREUROPE** is an international holding company that brings together Europe's leading commercial broadcasters.*

***MFE-MEDIAFOREUROPE** is based in Amsterdam, in the Netherlands, and fiscal resident in Italy. It controls Mediaset S.p.A. and Grupo Audiovisual Mediaset España Comunicación (both fiscal resident in their respective countries) and is the main shareholder of the German broadcaster ProSiebenSat1*

***MFE-MEDIAFOREUROPE** is listed on the Milan Stock Exchange (Ticker: MFEA, MFEB)*
