

To:
Mediaset S.p.A.
Via Paleocapa, 3
20121 – Milan
Direzione Affari Societari - Recesso
Registered letter
(or certified email to:
recesso.mediaset@pecserviziotitoli.it*)*
(to be sent within and no later than 21 September 2019)

RE: Notification, pursuant to Article 2437 et seq. of the Italian civil code

I, _____
born on _____ in _____ tax code _____
resident at _____ in _____
telephone No. _____ e-mail address _____
or, in case of legal entity

I, _____
born on _____ in _____ tax code _____
as legal representative of the company _____
having its legal seat in _____ (____), at _____
tax code / VAT code _____, registered with the Companies' Register of _____
under No. _____

acknowledged that at the extraordinary meeting of shareholders of Mediaset S.p.A. (**Mediaset**), held on 4 September 2019 (the **Meeting**), shareholders approved – through a resolution registered with the Companies' Register of Milan on 6 September 2019 – the common cross-border merger plan (the **Merger Plan**) relating to the cross-border merger by absorption of Mediaset and Mediaset España Comunicación S.A. with and into Mediaset Investment N.V., a Dutch wholly-owned subsidiary of Mediaset which will, upon effectiveness of the Merger, be renamed MFE - MEDIAFOREUROPE N.V. (the **Merger**),

hereby declare:

- to **exercise the withdrawal right** in relation to No. _____ Mediaset shares (the **Shares**), which are deposited with _____ (the **Intermediary**);
- to be aware that the redemption price is equal to **Euro 2.770** per each withdrawn Mediaset share;
- that I did **not**: (*tick the applicable box*)
 - attend the Meeting;
 - participate in the adoption of the resolution on the Merger even though I attended the Meeting (and, therefore, that I voted against the proposed resolution or I abstained from voting);
- that I requested the above Intermediary, with which the Shares are deposited, to issue a communication (the **Communication**) certifying that:
 - (i) the Shares have been continuously held from prior to the Meeting (4 September 2019 at 10:00 a.m.) until the issuance of the Communication;
 - (ii) the Shares are not subject to any pledge or other such encumbrances ⁽¹⁾;

and ask

⁽¹⁾ If the Shares are subject to pledges or other encumbrances, the withdrawing shareholder must provide evidence of the consent of the pledgee or other beneficiary to the payment of the redemption price in accordance with the instructions of the withdrawing shareholder.

that, subject to verification of the legitimacy and validity of this Notification and upon receipt of the Communication, Mediaset proceeds with the settlement of the Shares, as provided under Article 2437-*quater* of the Italian civil code, and to credit the related redemption price to my current account held with the Intermediary, pursuant to the terms and conditions provided by the law, the resolution of the Meeting and the Merger Plan.

I also acknowledge that:

- (1) in accordance with Article 2437-*bis* of the Italian civil code and other applicable regulations, upon issuance of the Communication the Intermediary must ensure that the Shares remain unavailable until such time as the redemption price is paid;
- (2) I am responsible for ensuring that the information provided in the Notification is complete and correct, in addition to being responsible for the Intermediary issuing the Communication to Mediaset;
- (3) Notifications lacking the necessary information, and/or lacking the timely receipt of the above Communication, will not be accepted; and
- (4) the settlement of the withdrawn shares will be conditional upon completion of the Merger, which is, in turn, subject to the satisfaction (or the waiver, as the case may be) of certain conditions precedent, as provided by the Merger Plan.

Kind regards.

Date _____

Signature _____