



PRESS RELEASE

**CNMV AUTHORISES MFE-MEDIAFOREUROPE N.V.'S
MODIFICATION OF THE VOLUNTARY TENDER OFFER OVER THE SHARES OF
MEDIASET ESPAÑA COMUNICACIÓN, S.A.**

The Spanish Securities Market Commission (the “**CNMV**”) has authorised today, 9 June 2022, the modification of the voluntary tender offer (the “**Offer**”) launched by MFE-MEDIAFOREUROPE N.V. (“**MFE**”) for the entire share capital of Mediaset España Comunicación, S.A. (“**MES**”), which was authorised by the CNMV on 26 May 2022. The supplement to the offer document (*suplemento al folleto explicativo*) (the “**Supplement to the Offer Document**”) filed by MFE with the CNMV on 7 June 2022 is available on the CNMV’s website ([link](#)) and on MFE’s website ([link](#)).

In addition and in relation to the Supplement to the Offer Document, MFE has prepared and published a supplement to the exemption document (the “**Supplement to the Exemption Document**”), which does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, and which is available on MFE’s corporate website ([link](#)).

The Supplement to the Exemption Document (i) has not been reviewed nor approved by any authority and, specifically, has not been approved nor registered by the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*, “AFM”), the Italian authority (*Commissione Nazionale per le Società e la Borsa*, “CONSOB”) nor by the CNMV; and (ii) does not contain any information which is inconsistent or modifies in any aspect the Supplement to the Offer Document, describing the modification of the Offer, which has been authorised by the CNMV on the date hereof.

Amsterdam – Cologno Monzese, 9 June 2022

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***MFE-MEDIAFOREUROPE** is an international holding company that brings together Europe’s leading commercial broadcasters.*

***MFE-MEDIAFOREUROPE** is based in Amsterdam, in the Netherlands, and fiscal resident in Italy. It controls Mediaset SpA and Mediaset España Comunicación (both fiscal resident in their respective countries) and is the main shareholder of the German broadcaster ProSiebenSat1.*

***MFE-MEDIAFOREUROPE** is listed on the Milan Stock Exchange (Ticker: MFEA, MFEB)*
