

## PRESS RELEASE

### CHANGE IN THE SHARE CAPITAL OF MFE-MEDIAFOREUROPE N.V.

MFE-MEDIAFOREUROPE N.V. ("MFE") hereby notifies the new composition of its subscribed and paid-up share capital following the cancellation of all the no. 88,707,693 ordinary shares MFE A (1) held by MFE in its treasury (the "Treasury MFE Shares A") and the concurrent reduction of the issued share capital of MFE, in execution of the resolution adopted by the Extraordinary Shareholders' Meeting of MFE held on 15 March 2023. Consequently, the share capital, subscribed and paid-up, of MFE was reduced from Euro 813,569,533.02 to Euro 808,247,071.44.

On the date hereof, the declaration of no opposition from creditors has been issued by the competent court in accordance with Dutch laws and, therefore, the cancellation of all the Treasury MFE Shares A and the concurrent reduction of the issued share capital of MFE, resolved by the Extraordinary Shareholders' Meeting of MFE held on 15 March 2023, have been executed.

The Treasury MFE Shares A were acquired by MFE under the share buyback programme announced to the market on 20 July 2022, started on 25 July 2022, and completed on 30 November 2022. Such programme was aimed at reducing the share capital and has been carried out pursuant to Article 5 of Regulation (EU) no. 596/2014 of the European Parliament and of the Council of 16 April 2014.

The figure below describes the current composition of MFE's share capital, subscribed and paid-up, as well as the previous composition of the share capital.

	Current share capital (*)			Previous share capital			Change		
	Euro	no. shares	Nominal value (each)	Euro	no. shares	Nominal value (each)	Euro	no. shares	Nominal value (each)
Total, of which:	808,247,071.44	2,839,736,448	-	813,569,533.02	2,928,444,141	-	-5,322,461.58	-88,707,693	-
MFE "A" ordinary shares (regular entitlement; current coupon number: 2)	99,510,533.04	1,658,508,884	Euro 0.06	104,832,994.62	1,747,216,577	Euro 0.06	-5,322,461.58	-88,707,693	-
MFE "B" ordinary shares (regular entitlement; current coupon number: 3)	708,736,538.40	1,181,227,564	Euro 0.60	708,736,538.40	1,181,227,564	Euro 0.60	-	-	-

(\*) On the date hereof, the amount of voting rights conferred by the no. 1,658,508,884 MFE "A" ordinary shares (granting 1 vote each) and by the no. 1,181,227,564 MFE "B" ordinary shares (granting 10 votes each), is equal to no. 13,470,784,524 votes, in aggregate.

Amsterdam – Cologno Monzese, 24 May 2023

(1) The ordinary shares MFE A have a nominal value equal to Euro 0.06 each and grant 1 (one) vote each.

**Department of Communications and Media Relations**

Tel. +39 022514.9301

e-mail: [press@mfemediaforeurope.eu](mailto:press@mfemediaforeurope.eu)

<http://www.mfemediaforeurope.com>

**Investor Relations Department**

Tel. +39 022514.8200

e-mail: [investor.relations@mfemediaforeurope.eu](mailto:investor.relations@mfemediaforeurope.eu)

<http://www.mfemediaforeurope.com>

---

***MFE-MEDIAFOREUROPE*** is an international holding company that brings together Europe's leading commercial broadcasters.

***MFE-MEDIAFOREUROPE*** is based in Amsterdam, in the Netherlands, and fiscal resident in Italy. It controls Mediaset S.p.A. and Grupo Audiovisual Mediaset España Comunicación, S.A.U. (both fiscal resident in their respective countries) and is the main shareholder of the German broadcaster ProSiebenSat1.

***MFE-MEDIAFOREUROPE*** is listed on the Italian regulated market Euronext Milan of Borsa Italiana S.p.A. (Ticker: MFEA, MFEB)

---