



PRESS RELEASE

MFE-MEDIAFOREUROPE N.V.:
SETTLEMENT OF THE VOLUNTARY AND TOTALITARIAN TENDER OFFER OVER THE
SHARES OF MEDIASET ESPAÑA COMUNICACIÓN S.A.

On the date hereof 13 July 2022, MFE-MEDIAFOREUROPE N.V. (“**MFE**”) has published, on the website of the National Securities Market Commission (*Comisión Nacional del Mercado de Valores* – the “**CNMV**”)([Link](#)), a communication of other relevant information (“*comunicación de otra información relevante*”) concerning the settlement of the voluntary tender offer for the acquisition of all the shares of Mediaset España Comunicación, S.A. launched by MFE and authorised by the CNMV on 26 May 2022 and authorized, in turn, its modification by the CNMV on 9 June 2022.

Below, attached to this press release, is the English version of the above-mentioned notice published on the CNMV’s web site.

Amsterdam – Cologno Monzese, July 13, 2022

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MFE-MEDIAFOREUROPE is an international holding company that brings together Europe’s leading commercial broadcasters.

MFE-MEDIAFOREUROPE is based in Amsterdam, in the Netherlands, and fiscal resident in Italy. It controls Mediaset SpA and Mediaset España Comunicación (both fiscal resident in their respective countries) and is the main shareholder of the German broadcaster ProSiebenSat1.

MFE-MEDIAFOREUROPE is listed on the Milan Stock Exchange (Ticker: MFEA, MFEB)



TO THE NATIONAL SECURITIES MARKET COMMISSION

In accordance with the provisions of Article 227 of the Consolidated Text of the Securities Market Act, approved by Royal Legislative Decree 4/2015 of 23 October, and enacting regulations, MFE-MEDIAFOREUROPE N.V. (“**MFE**”) hereby informs about and discloses the following

OTHER RELEVANT INFORMATION

In relation to the voluntary public tender offer for the acquisition of all the shares of Mediaset España Comunicación, S.A. (“**MES**”) announced by MFE on 15 March 2022, submitted by MFE to the Spanish Securities Market Commission (the “**CNMV**”) on 13 April 2022, authorised by the CNMV on 26 May 2022 and authorised, in turn, its modification by the CNMV on 9 June 2022 (the “**Offer**”), MFE hereby informs that the cash portion of the Offer consideration and the corresponding cash portion for the odd lots have already been duly paid to the MES shareholders who accepted the Offer. Additionally, MFE and the Spanish and Italian agent entities of the Offer duly completed all the steps for the settlement of the shares portion of the Offer consideration on 12 July 2022, in compliance with the date contemplated in the tentative calendar included in section 3.1.2 (G) of the Offer document (“*folleto explicativo de la oferta*”). However, due to technical issues exclusively attributable to Citibank Europe plc, Caceis Bank and BNP PARIBAS, the settlement of the shares portion of the Offer consideration with respect to approximately new 274,000,000 ordinary shares A of MFE has not been yet completed. It is currently expected that the settlement of the remaining shares portion of the Offer consideration will be finally completed during the course of today.

Milan, 13 July 2022

MFE-MEDIAFOREUROPE N.V.
